02/04/98

MINE ID: S0190038 MINE NAME: MILLER PROJECT - #2 OPERATOR: MILLER, EDGAR M CONTACT: EDGAR M. MILLER ADDRESS: 795 HAMMOND DR STE 801 ATLANTA GA 30328 PHONE: (404)255-0808 Surface Owner: BLM BLM #: UTU-72522 Mineral Owner: BLM-Lease #: Qtr-Qtr-Qtr1 Qtr-Qtr1 Qtr1 Qtr-Qtr2 Qtr-Qtr2 Qtr2 Sec Town Range 27 19.0S 25.0E Sec Permit Status: APP Mine Type [(S)urface, (U)nderground]: S Acreage: Mine Status: SUS Retired Date : Reclaimed Date: // Suspended Date: 10/28/96 Minerals Mined HUMATE TENTATIVE APPROVAL FINAL APPROVAL LAST INSPECTED DATE RECEIVED DATE DATE 11/06/96 10/28/96 BOND TYPE: BOND AMOUNT: ANNUAL REPORT YEAR: 97 YTD Total NONCOMP NOTICES: 0 0 VIOLATIONS: 0 0 DATE ISSUED: / /
DATE ISSUED: / /
DATE REC'D: / / DATE RESOLVED: DATE RESOLVED: REVISIONS: 0 0 DATE APPROVED: DATE REC'D: 02/24/97 DATE APPROVED: 08/14/97 AMENDMENTS:

DOGM GRANTED APPROVAL FOR THIS OPERATION; HOWEVER, SEC 32 IS LOCATED ON SITLA LAND & SEC 33 ON BLM LANDS. APPROVAL MUST BE OBTAINED PRIOR TO COMMENCING ANY MINING ACTIVITIES. SITLA LEASE ALSO INCLUDES SECTION 16 - FILE #S/019/037. LETTER & NEW NOI REC'D 2/24/97 STATING DISCARD OLD LOCATIONS AND NOW MINE IN SECTION 27 INSTEAD OF SECTIONS 32 & 33. STATE #ML47371 HAS NOT BEEN WITHDRAWN.